

How to Build a Peer Support Team Planning Guide

www.icisfcanada.com/resources/

www.icisfcanada.com/resources/ Plaining Guide			
	STEPS	CRITICAL QUESTIONS	PLAN
1	OBTAIN BUY-IN	Who needs support?Who is at risk of psychological injury in our workplace?Who needs to be involved to make our program a reality?	
2	IDENTIFY A TEAM LEAD OR CO-LEADS	What qualities are essential for a good team lead?Who in our organization would fit these qualities?	
3	IDENTIFY A CLINICAL DIRECTOR TO PROVIDE OVERSIGHT	 Does our organization have integrated mental health or use preferred providers? What competencies in a Clinical Director does our organization need for effective oversight? Do we know of any Mental Health Professionals trained in CISM who can provide Clinical Direction for our CISM Team? 	
4	RECRUIT TEAM MEMBERS	 Who do we need to represent on our CISM team? How many peers do we need to train initially to populate our CISM Team? How are we going to share information with frontline personnel to build awareness? Can we do a Peer Nomination Approach for best outcomes, or would a self-selection approach be more feasible? 	
5	TRAIN YOUR PEER SUPPORT TEAM	 What is the minimum basic training we need to start a CISM team? What is the ongoing training we need to maintain the CISM team? Who will provide the training? What is the budget for training? 	
6	DEVELOP YOUR PEER SUPPORT TEAM	 What are the terms of reference and standard operating procedures (SOPs) that identify essential functions and processes for our peer team operations? How is the team going to be activated and deactivated? How is the team going to report on utilization and activity trends for improvement? 	
7	DEVELOP A REFERRAL NETWORK	 What mental health resources already exist within our organization? What outside resources are appropriate/relevant to our frontline personnel? Does our organization have insurance coverage for all mental health and substance abuse treatment levels? What are some resources in our community that we can vet? Do we have an updated list of vetted mental health professionals and resources? 	
0	CONDUCT REGULAR OUTREACH	 Who needs to know about our program? Do we have a schedule for conducting outreach with frontline personnel, executives and leadership, retirees, family members, our EAP/EFAP, and local clinicians? Are we conducting regular check-ins, distributing written materials, or holding information sessions as well as frequent and ongoing pre-incident education sessions? 	
9	MAINTAIN YOUR PEER SUPPORT TEAM	 What ongoing maintenance activities does our CISM Team need to conduct regularly, annually? Do we have a schedule to revise our team protocols, evaluate workload distribution, or a team morale check? Do we have regularly scheduled CISM Team meetings? 	
10	EVALUATE YOUR IMPACT	 What data does our CISM Team need to collect to help evaluate our effectiveness? How can we create anonymous surveys to identify utilization, satisfaction, and suggestions? How can we compare quantitative data with EAP/EFAP (or equivalent) utilization to determine program value? 	